

QUINN EMANUEL URQUHART  
& SULLIVAN, LLP  
51 Madison Avenue, 22nd Floor  
New York, New York 10010  
Telephone: (212) 849-7000  
Facsimile: (212) 849-7100  
Susheel Kirpalani  
James C. Tecce  
Eric M. Kay

*Special Counsel to Official  
Committee Of Unsecured Creditors of  
Lehman Brothers Holdings Inc., et al.*

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtor.

Chapter 11 Case No. 08-  
13555 (JMP)

(Jointly Administered)

In re:

LEHMAN BROTHERS SPECIAL FINANCING INC.,

Debtor.

Chapter 11 Case  
No. 08-13888 (JMP)

BANK OF AMERICA, N.A.,

Plaintiff and Counterclaim-Defendant,

v.

LEHMAN BROTHERS HOLDINGS INC.,

Defendant and Counterclaim-Plaintiff, and

LEHMAN BROTHERS SPECIAL FINANCING INC.,

Defendant.

Adv. Proc. No.  
08-01753 (JMP)

**JOINDER OF THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS OF LEHMAN BROTHERS HOLDINGS INC., ET AL. TO  
DEBTORS' POST-HEARING MEMORANDUM**

The Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc. and its affiliated debtors and debtors-in-possession (the "Committee"), an intervenor in this adversary proceeding, respectfully joins in Debtors' Post-Hearing Memorandum filed by Lehman Brothers Holdings Inc. and Lehman Brothers Special Financing, Inc. (collectively the "Debtors"). The Creditors' Committee (a) agrees with the factual assertions and legal arguments set forth in the Debtors' Memorandum; (b) hereby joins in the Debtors' Memorandum; and (c) reserves all rights to be heard before this Court with respect to the Debtors' Memorandum and any further proceedings in this matter.

Dated:           March 12, 2010  
                  New York, New York

**QUINN EMANUEL URQUHART  
& SULLIVAN, LLP**

By: Eric M. Kay  
     Susheel Kirpalani  
     James C. Tecce  
     Eric M. Kay

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New York, NY 10010  
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*Special Counsel to the Official Committee  
of Unsecured Creditors of Lehman  
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